

BANK ACCOUNT DETAILS UPDATION (ALL FIELDS ARE MANDATORY)

BANK NAME:

BANK ADDRESS:

BANK ACCOUNT NO. :

BANK ACCOUNT HOLDER NAME:

11 Digit IFSC Code:

(NOTE: 1. "Bank pass book copy/cancelled cheque leaf with name mentioned on it" is mandatory
2 Shriram life insurance will not be responsible in case of non-credit to your account or if transaction is delayed or not effected at reasons of all for incomplete/incorrect information provided or rejected by your bank. In case of requisite information for direct credit is not received or transactions rejected by the bank the payout will be made vide cheque).

POLICYHOLDER DECLARATION

I have understood the meaning and scope of the change request form and take complete responsibility of the change submitted by me. Any changes in the policy or personal details are subject to the policy terms & conditions and relevant underwriting guideline.

Signature of Life Assured/Policy Holder

DATE: _____ PLACE: _____

Signature of Assignee (in case of assignment)

DATE: _____ PLACE: _____

Declaration in case of Policy holder has affixed thumb impression or signed in vernacular language/form not filled by policy holder

I hereby declare that I know the policy holder from (since when) _____ and I have explained the contents of this policy servicing form to the Policy Holder in _____ language and have truthfully recorded the answers provided to me. I further declare that the policy holder has signed/ affixed his/ her thumb impression in my presence.

NAME: _____ SIGNATURE:

ADDRESS: _____

DATE: _____ PLACE: _____

OFFICE USE ONLY



POLICY NO. _____ POLICY HOLDER NAME : _____

DOCUMENTS RECIEVED _____

BRANCH NAME. _____

BRANCH ADDRESS _____

Branch Stamp (If available)

BOE / Staff Signature

BRANCH OPERATION EXECUTIVE NAME : _____

Date: DD / MM / YYYY Time: AM / PM

Accepted / Rejected For Processing: Yes / No

POLICY HOLDER ACKNOWLEDGEMENT COPY



POLICY NO. _____ POLICY HOLDER NAME : _____

DOCUMENTS RECIEVED _____

BRANCH NAME. _____

BRANCH OPERATION EXECUTIVE NAME : _____

Date: DD / MM / YYYY Time: AM / PM

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