Ramky Selenium, Plot No. 31 & 32, Beside Andhra Bank Training Centre, Financial District, Gachibowli, HYDERABAD-500032.
Phone: +91 - 40 - 2300 9400, Fax: +91 - 40 - 2343 4488

APPLICATION FOR LOAN AGAINST POLICY

Loan under a policy will be available only on its acquiring a surrender value and maximum amount of loan will be 80% of the surrender value.

Application No: Pre-numbered

To,

The Divisional Manager,

_____ Divisional Office**,**

Shriram Life Insurance Company Limited**.**

(Any alteration or correction made in this application form needs to be duly signed by the policy Holder/Assignee)

Policy Number

Name of the Policy Holder /
(or) Name of the Assignee Mr/Mrs/Ms First Name Last Name

Present Address

City State Pin Code

★ **Payment Mode:** Account Payee Cheque ☐ Demand Draft ☐ (√ relevant column) (Bank Charges to issue a DD will be recovered from Loan Amount disbursed)

Pay Out Details:

Account Holder Name	
Bank Account No:	
Bank Name & Branch	

* I would like to receive my payment through crossed cheque based on the details mentioned above and I hereby take the sole responsibility for the correctness of the bank account number and other details of this form. I undertake that, I'll not hold the company responsible in any manner for any transactions affected by the company due to the incorrect bank A/C No: (or) other details stated by me.

Contact Numbers Mobile STD Code Residence / Office

Email Id (if any)

★ ***If the application is signed in a vernacular language and with the help of a scribe, then please fill & sign the following*:**

2. **DECLARATION BY PERSON FILLING THE FORM (For forms filled in by a scribe and singed in vernacular languages)**

I wish to apply for a loan for the amount indicated above against my policy. I understand and agree to all information, terms & conditions given above and as stated in my policy document**.**

I _____ having known the policyholder for a period of _____ (Yrs / Months) do declare that I have explained the nature of the questions contained in this form to the policyholder. I have also explained that the answers to the questions form the basis for accepting this request for Loan against his/her policy**.**

Place: _____ Date: ____/____/_____. Signature of Scribe (for forms signed in vernacular language)_____.

Name & Occupation of the Scribe: _____.

Address of the Scribe: _____,

_____.

3. I am enclosing the following documents along with the Loan application: **(Tick √ the appropriate box)**

- ★ **Original Policy Document.** ☐
- ★ **Assignment deed executed on the back of the policy.** ☐
- ★ **Receipt for the Loan.** ☐
- ★ **Specimen Signature Affidavit.** ☐

Place: _____ **_____**

Date: ____/____/_____ **Signature of the Policy Owner**

Acknowledgement for the Loan Application:

Application No: Pre-numbered

Policy No:

Loan Amount Requested: Rs _____/-.

Office Stamp & Seal (with time & date)

Date of submission of Loan Application: ____/____/_____. Time: ___:___ Am / Pm

(Loan Application Received)

The following documents are enclosed along with the Loan application: (Tick √ the appropriate box)

- ♦ **Original Policy Certificate.** ☐
- ♦ **Specimen Signature Affidavit.** ☐
- ♦ **Assignment deed on the policy Document.** ☐
- ♦ **Receipt for the Loan.** ☐

Policy Holder / Assignee Signature _____

_____

Signature of Office Incharge